

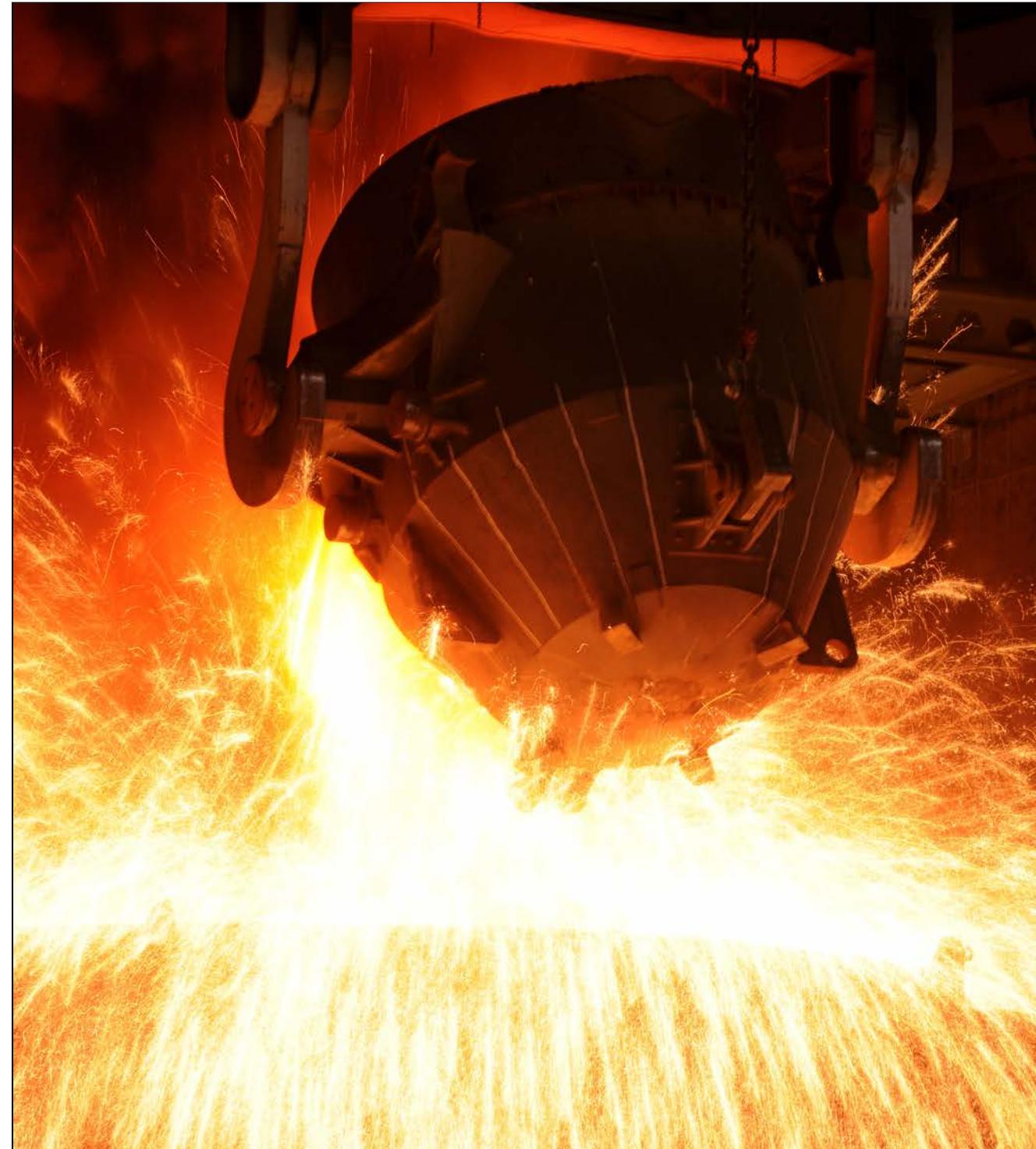
# Net-zero emissions energy systems

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Solutions to global environmental problems exist, but they are not always obvious or easy to implement.



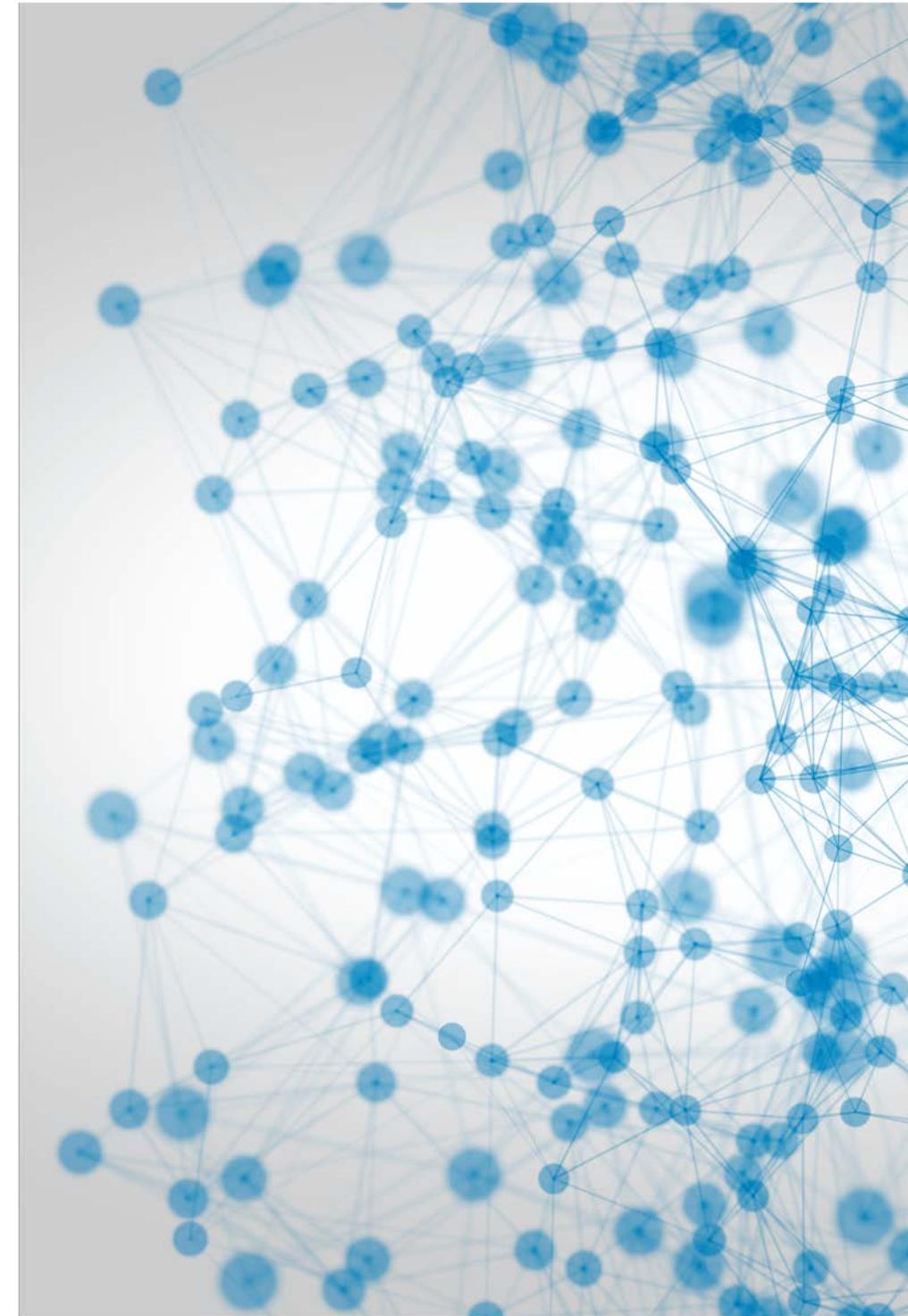
Problems and solutions are complex, multidimensional and differently affect stakeholders who have distinct concerns, interests, and priorities—and who often lack trust in each other.



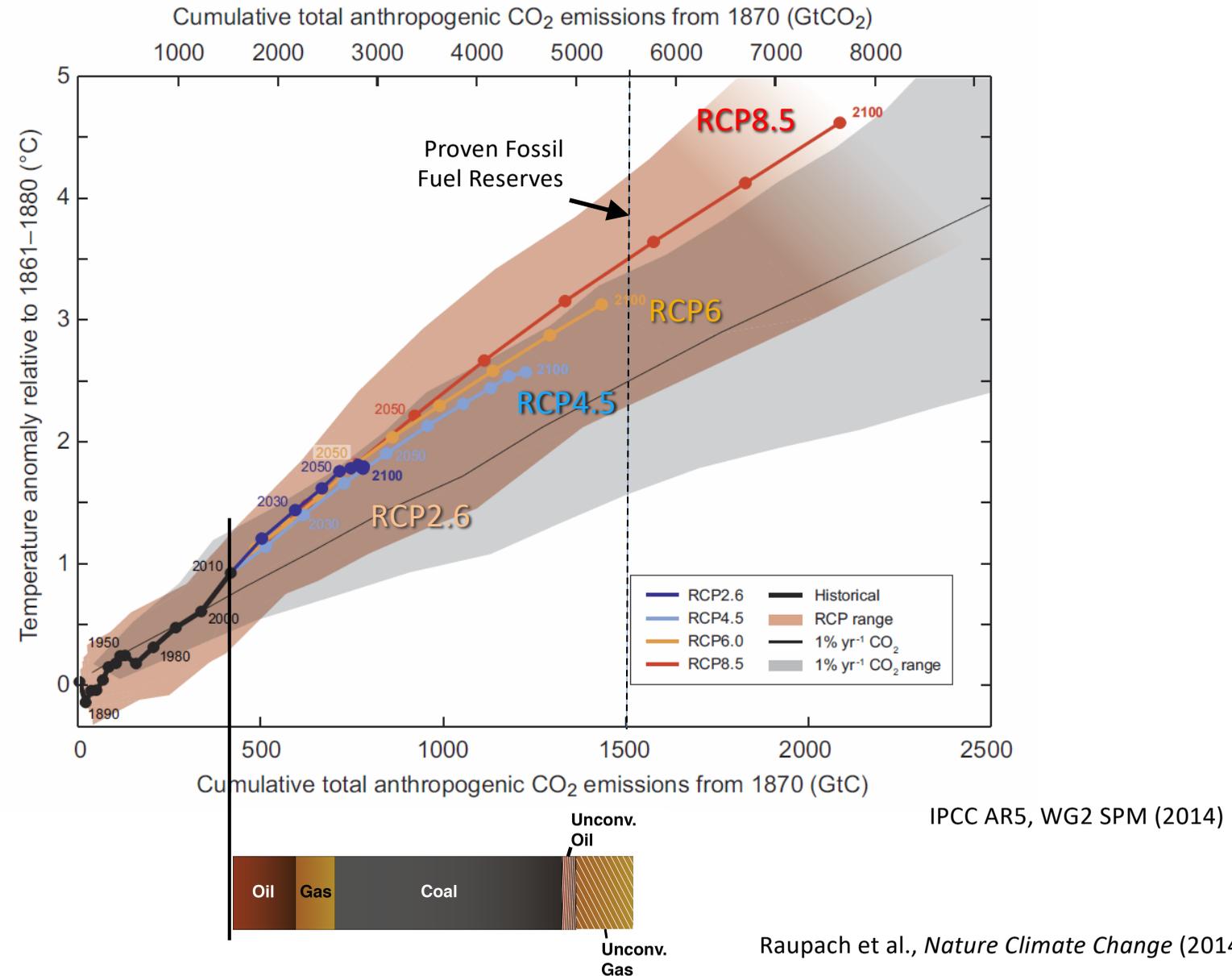
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# Why net-zero? Warming will be proportional to cumulative CO<sub>2</sub> emissions



Pathways to “deep decarbonization” are clear



But some modern energy services will be difficult to fully decarbonize

Aviation and long-distance transport



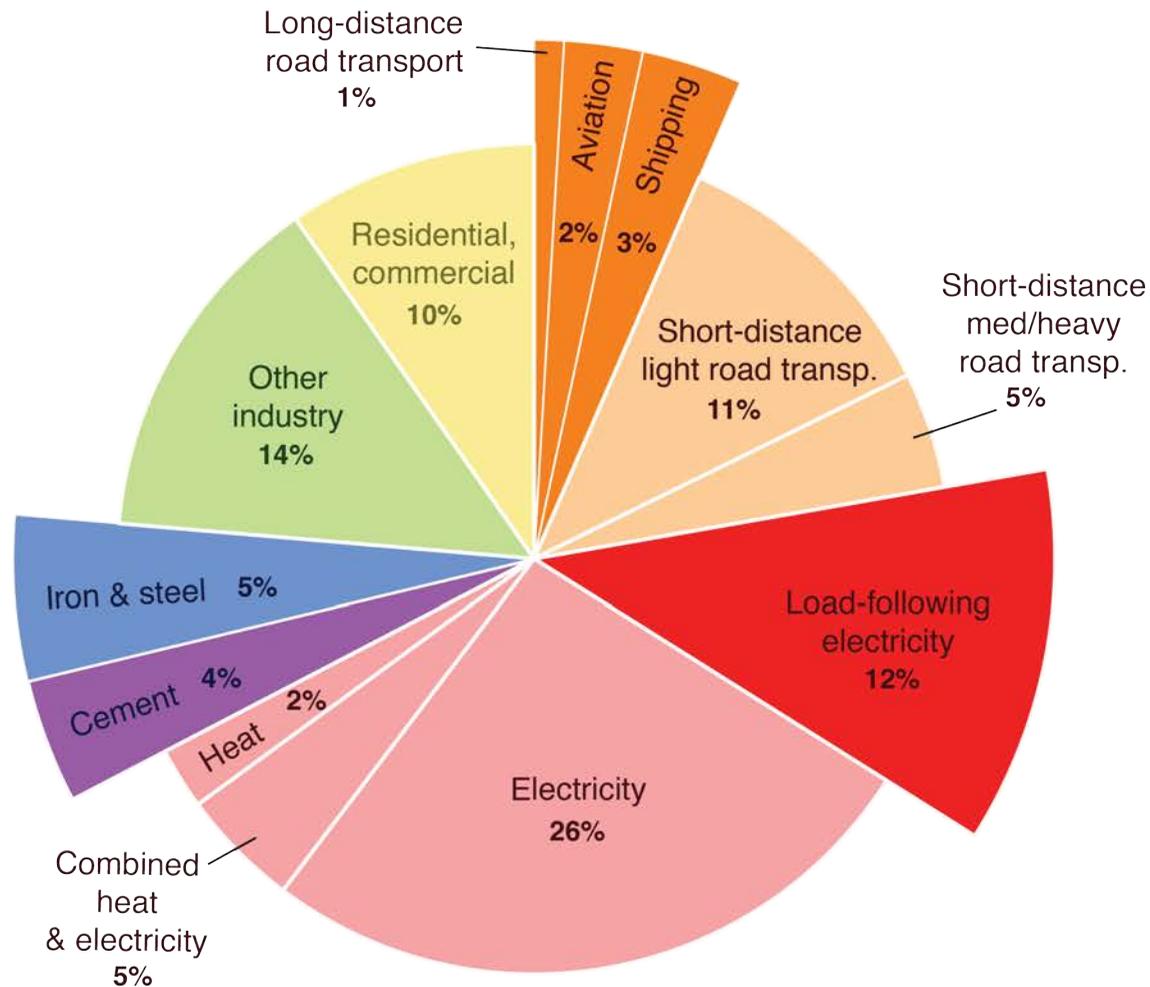
Industrial materials



Highly-reliable electricity



# How much “difficult” CO<sub>2</sub> are we talking about?



**A** Global fossil fuel & industry emissions, 2014 (33.9 Gt CO<sub>2</sub>)

>9 billion tons of CO<sub>2</sub> and almost ¼ of global emissions in recent years

Aviation



Shipping



## High (gravimetric) energy density



Bituminous Coal  
22-25 MJ/kg



Refined Oil Products (Gasoline)  
42-46 MJ/kg



Lithium Ion Battery  
<1 MJ/kg

## High (volumetric) energy density



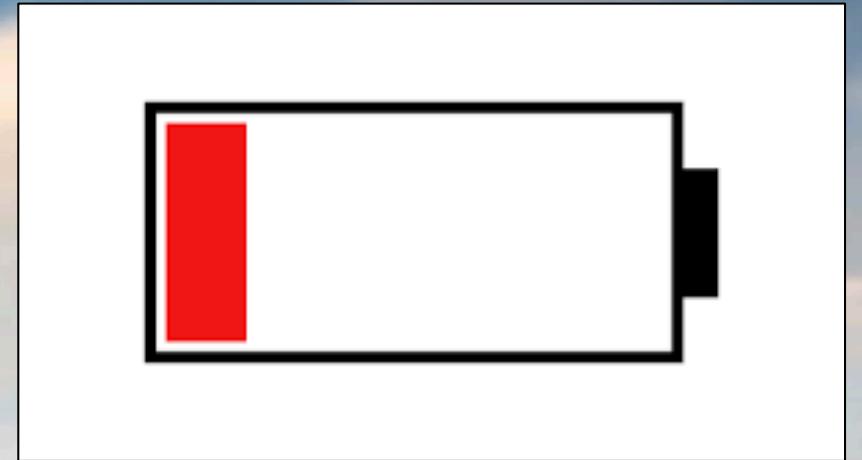
Hydrogen Gas  
143 MJ/kg  
but  
0.01 MJ/L



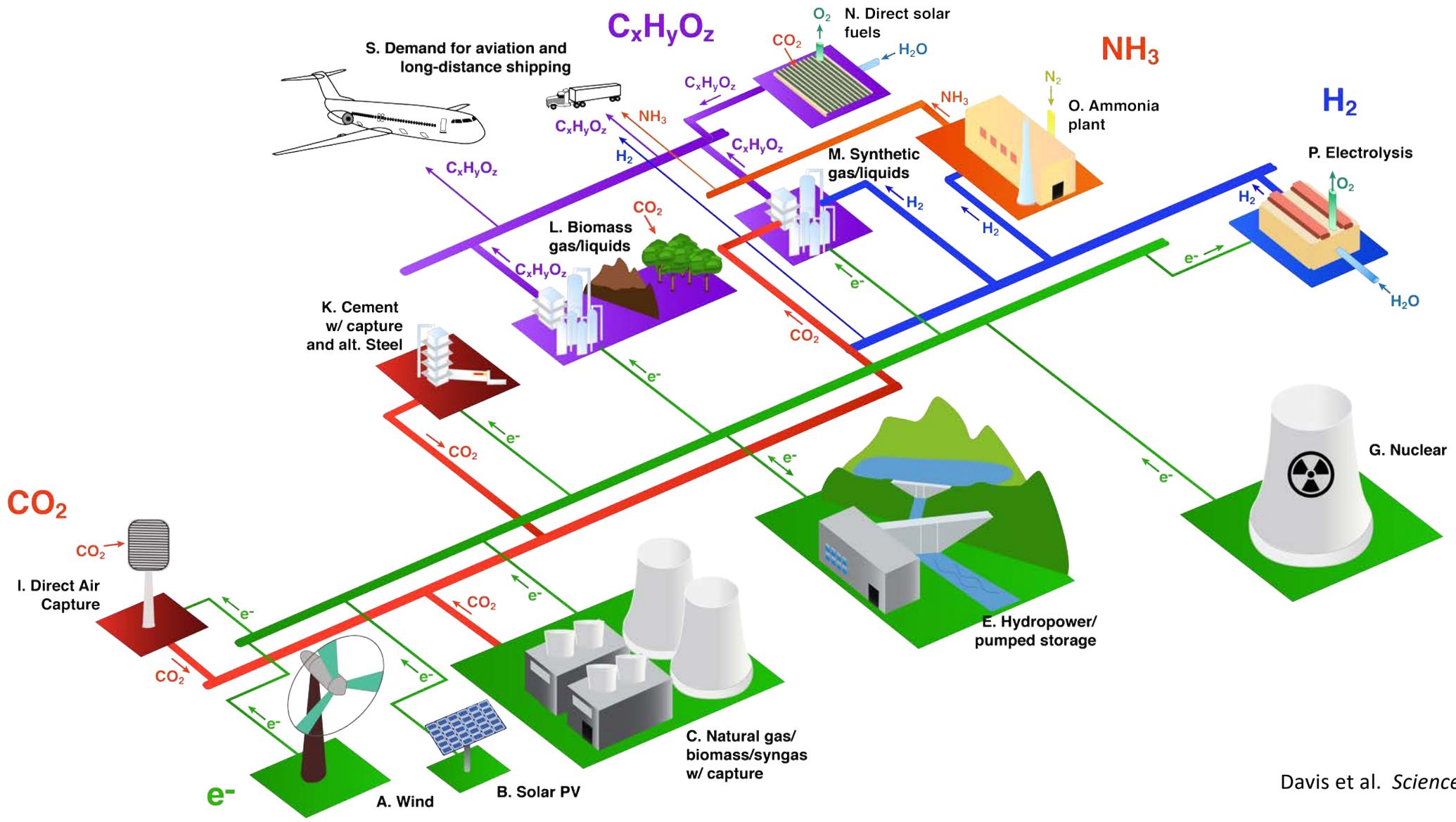
Jet Fuel  
33 MJ/L  
(3,300 times greater)

## Long-distance transport

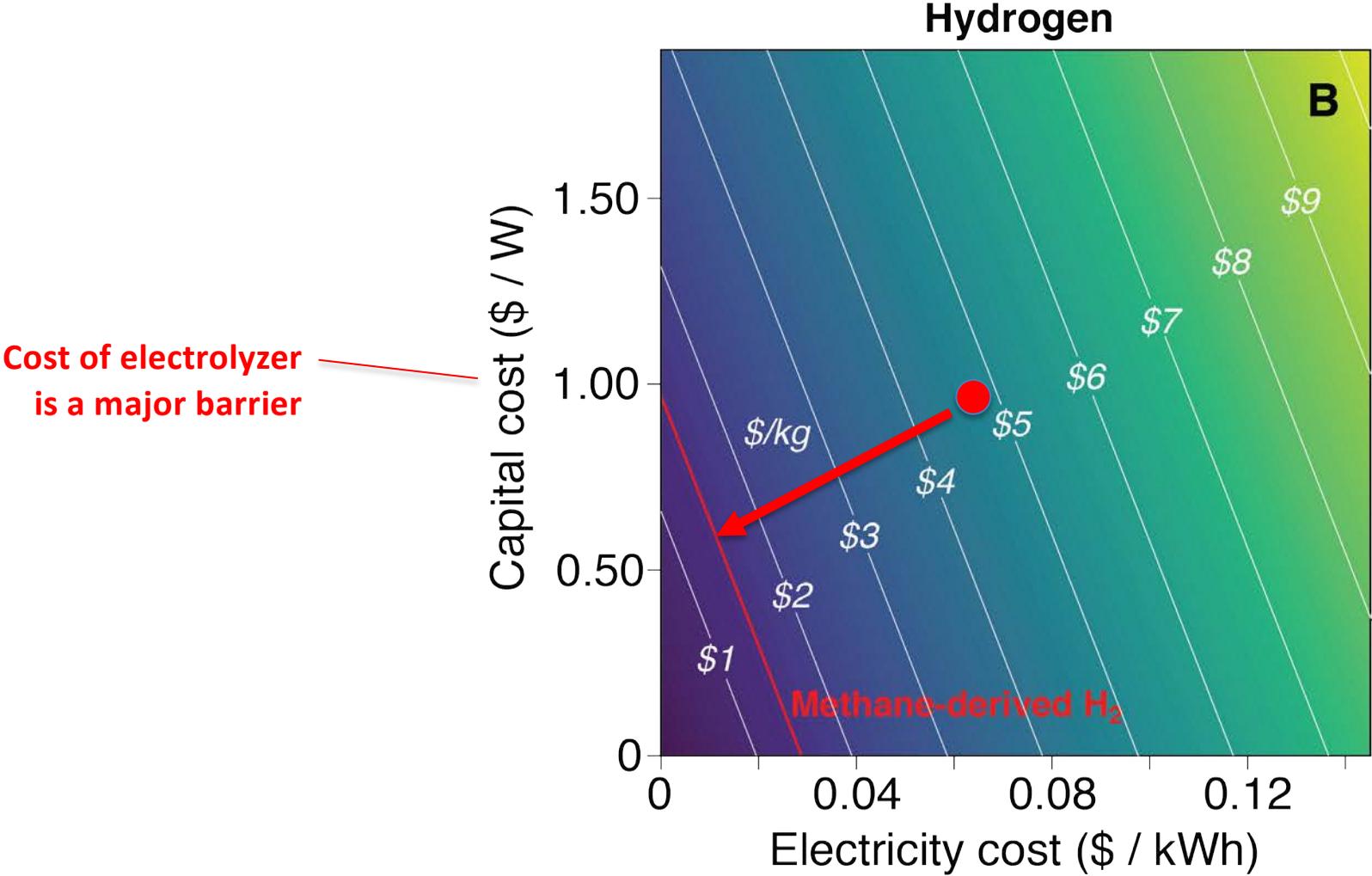
Given current Li-ion energy densities, closely-packed cells capable of 700 mile range in a Class 8 truck would take up **~30% of the volume** of an 18-wheeler, and **~40% of the payload capacity**.



# Net-zero emissions options for liquid fuels with high energy density



Costs of electrolytic (climate-friendly) hydrogen are high relative to fossil fuel sources

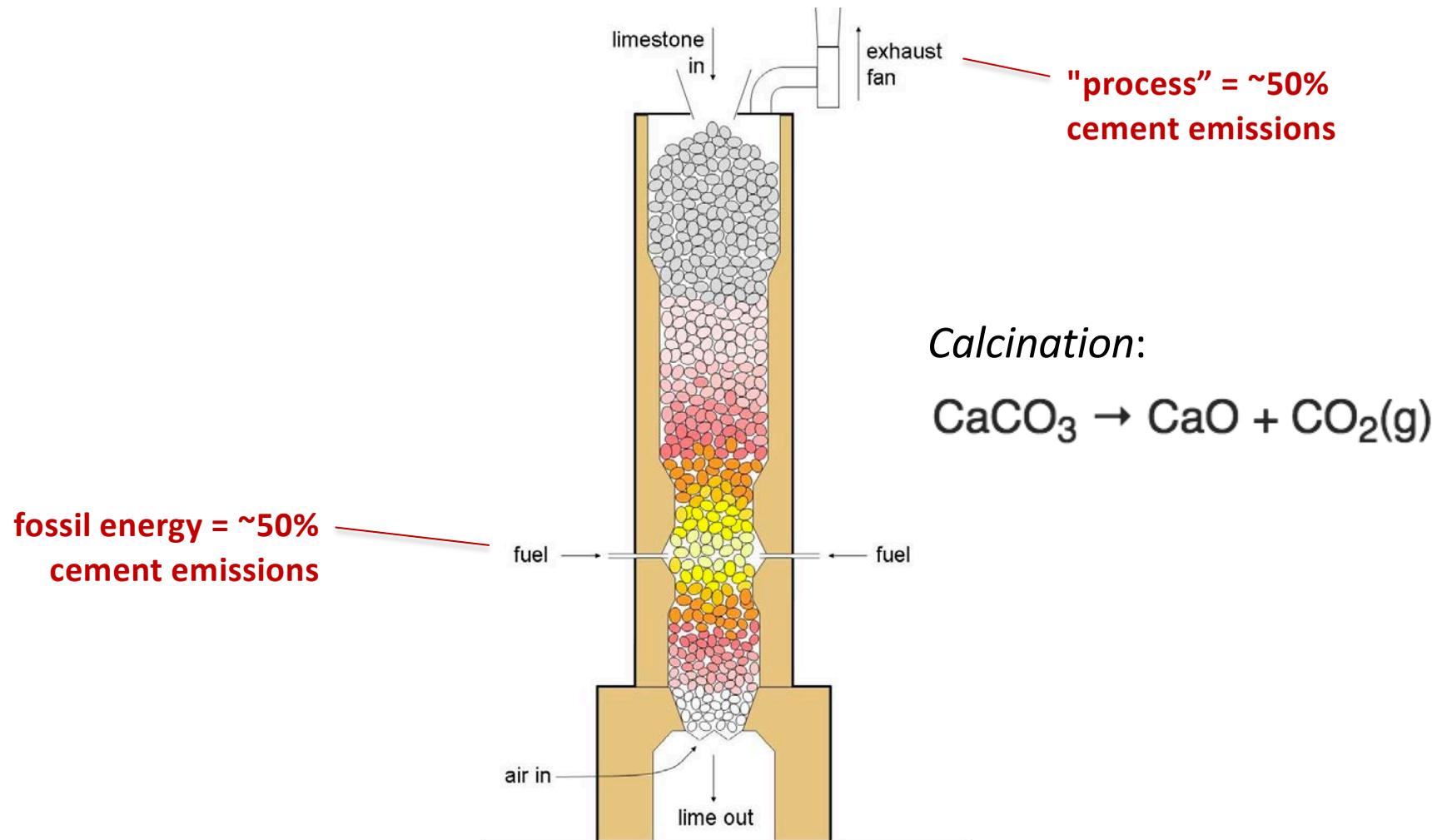


## Take-aways – Aviation and long-distance transport

- High energy density liquid fuels likely to remain necessary for some transportation
- Currently options for making such fuels without adding CO<sub>2</sub> to the atmosphere are limited and costly
- Making electrolysis cheaper is a research priority

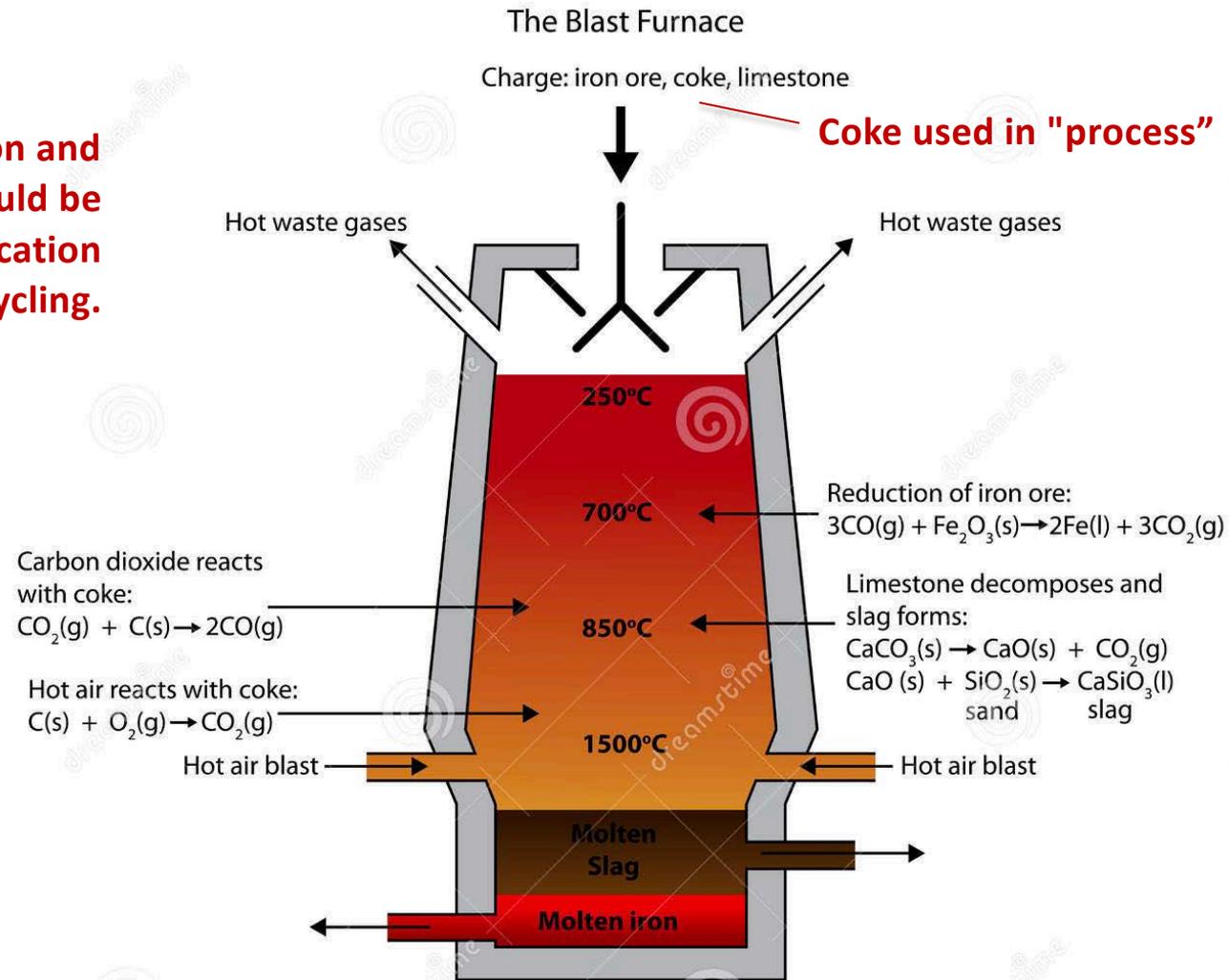


Roughly 8% of global CO<sub>2</sub> emissions is related to the manufacture of cement (~2.6 Gt CO<sub>2</sub> in 2014).

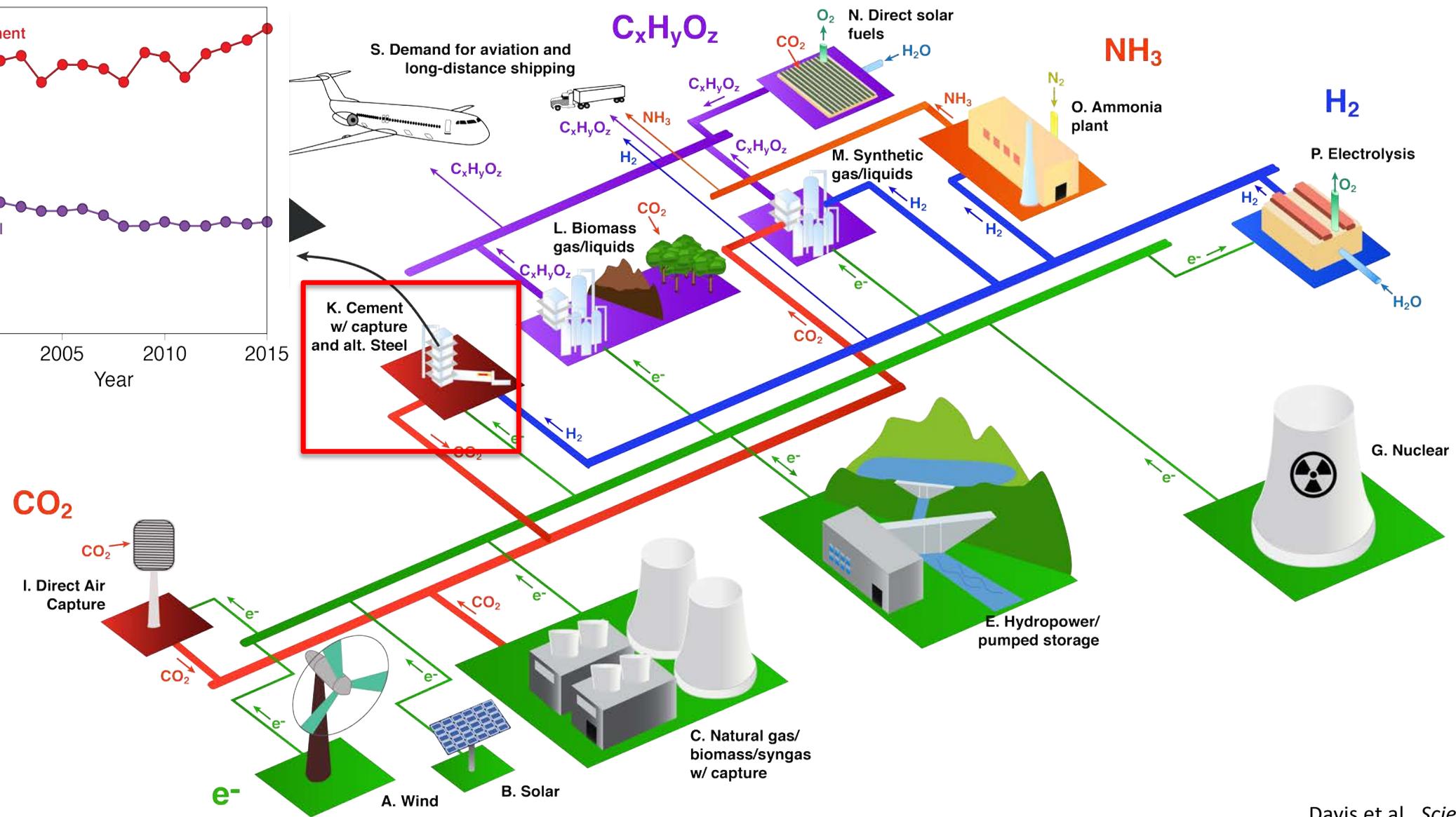
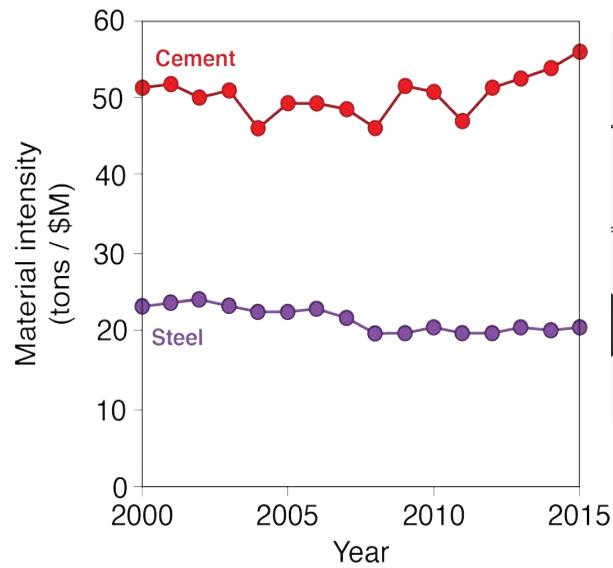


Roughly 6% of global CO<sub>2</sub> emissions is related to the manufacture of iron and steel (~2 Gt CO<sub>2</sub> in 2014).

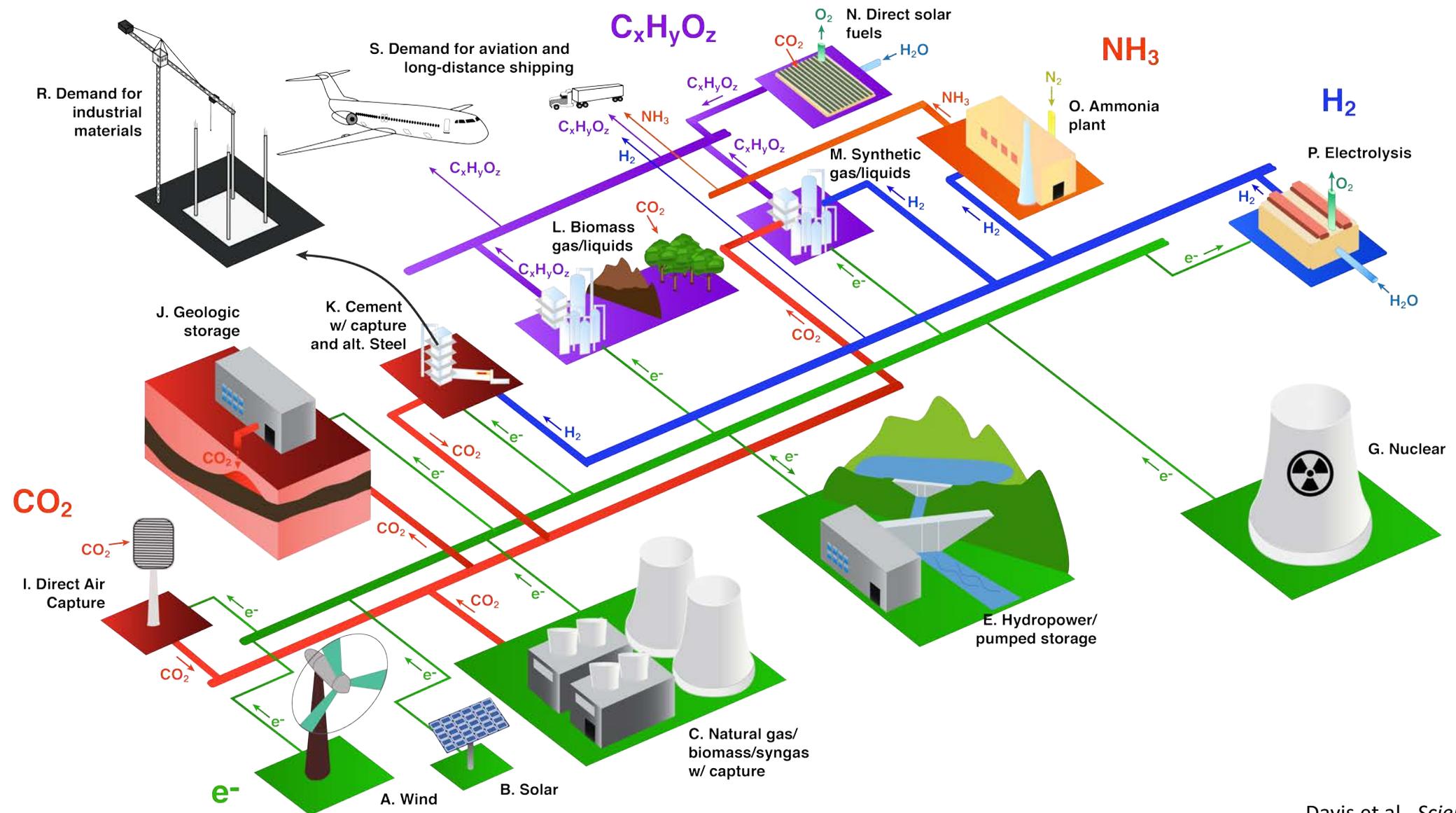
**Only ~25% of total iron and steel emissions could be avoided by electrification and recycling.**



# Materials efficiency, alternative processes



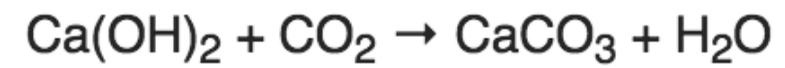
# And/or carbon capture, utilization, and storage (CCUS)



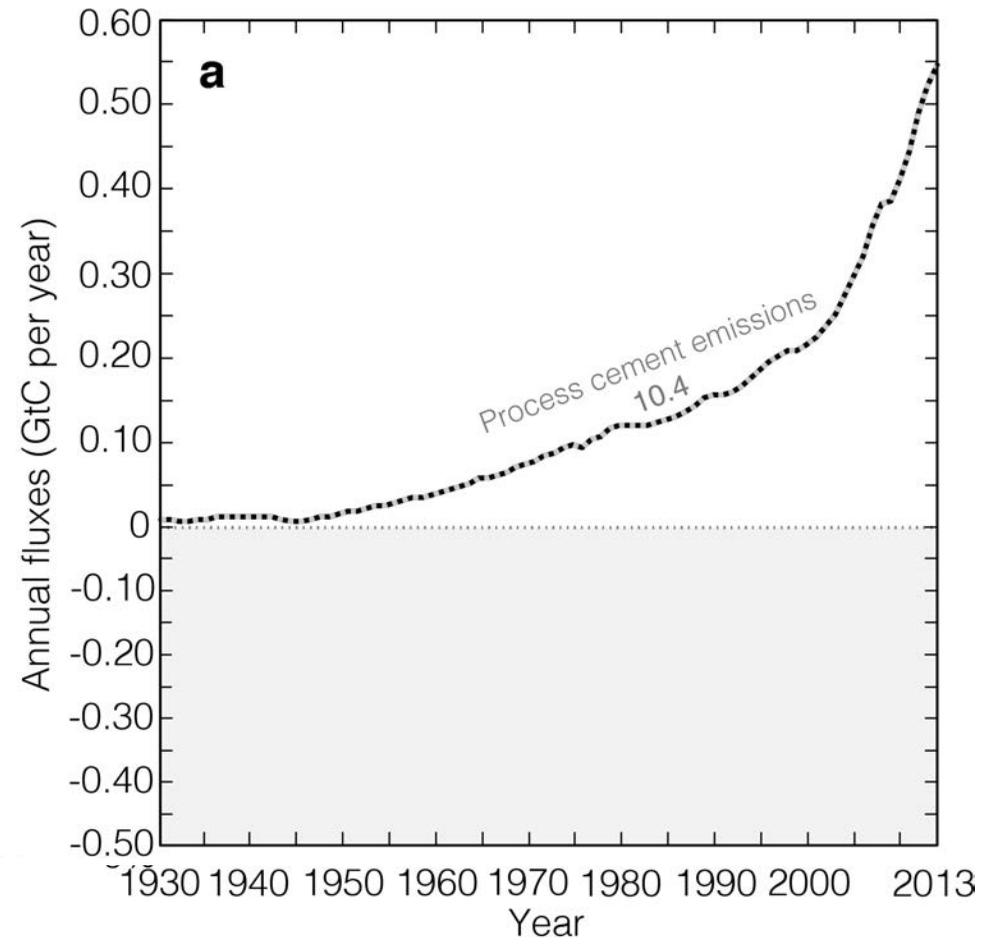
Over time, the lime in cement reacts with moisture and absorbs ambient CO<sub>2</sub> in a process called *carbonation*



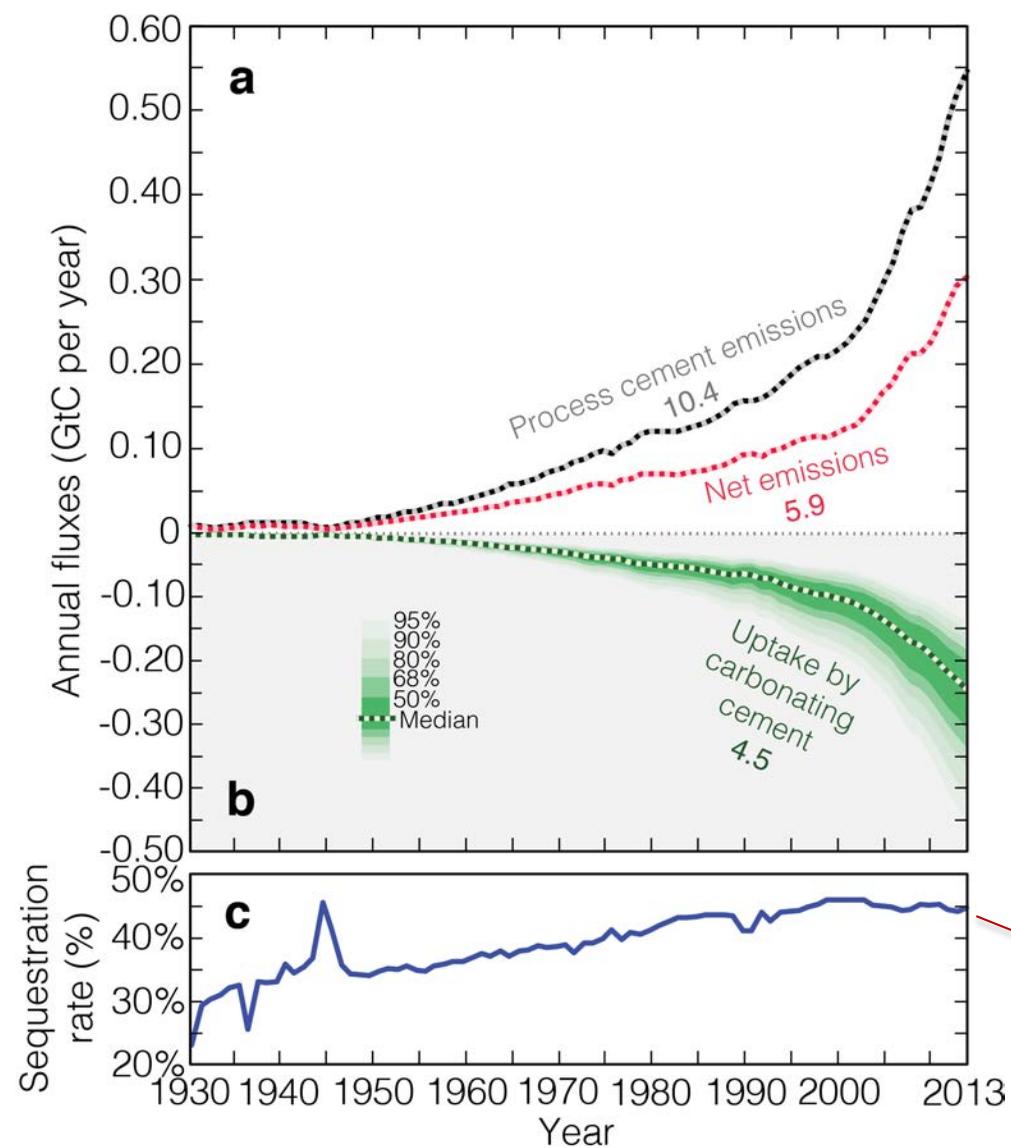
*Carbonation:*



## Cement process emissions 1930-2013



## Cumulative cement process emissions



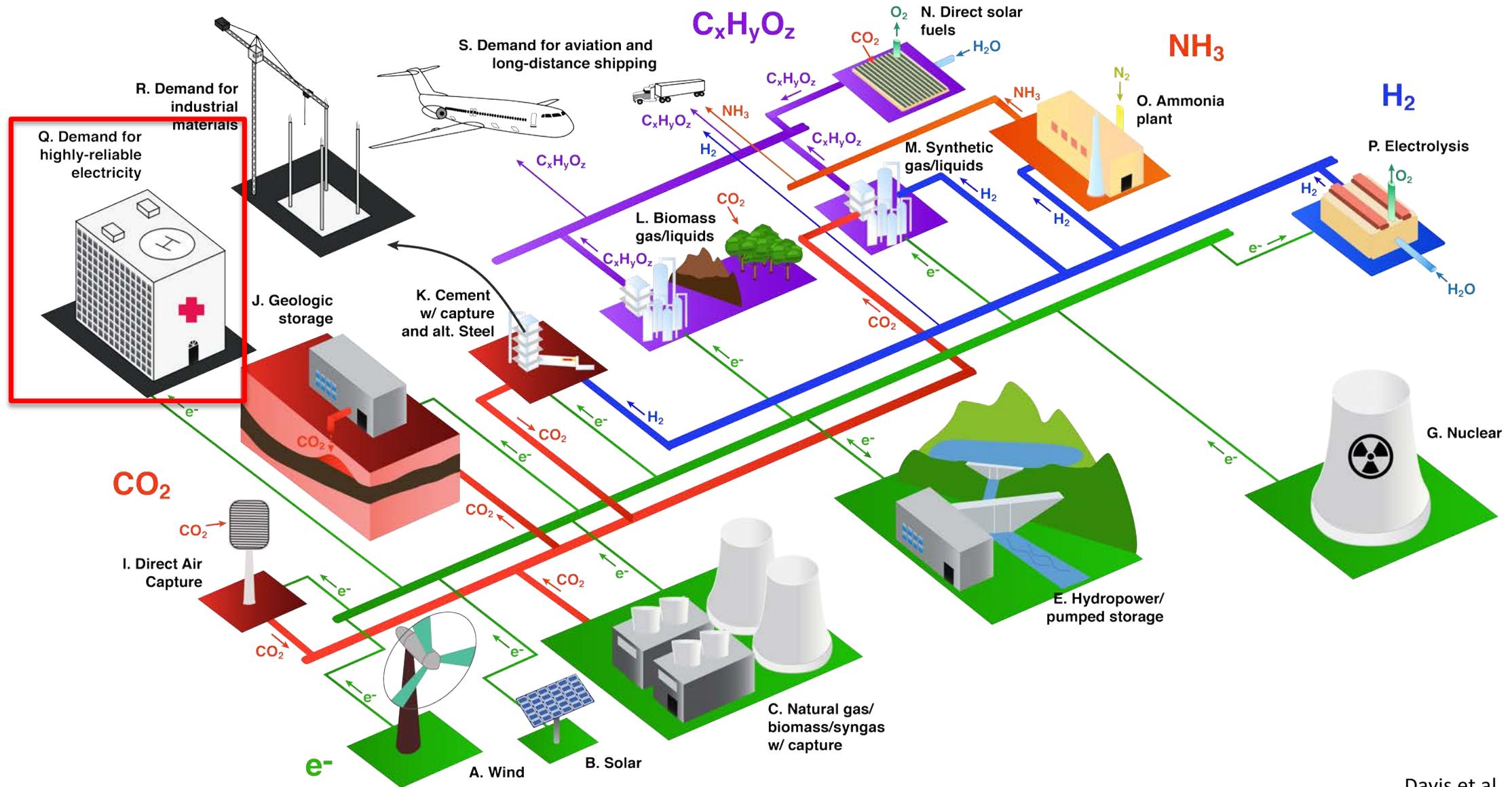
**~45% of process emissions re-absorbed in recent years**

## Take-aways – Industrial materials

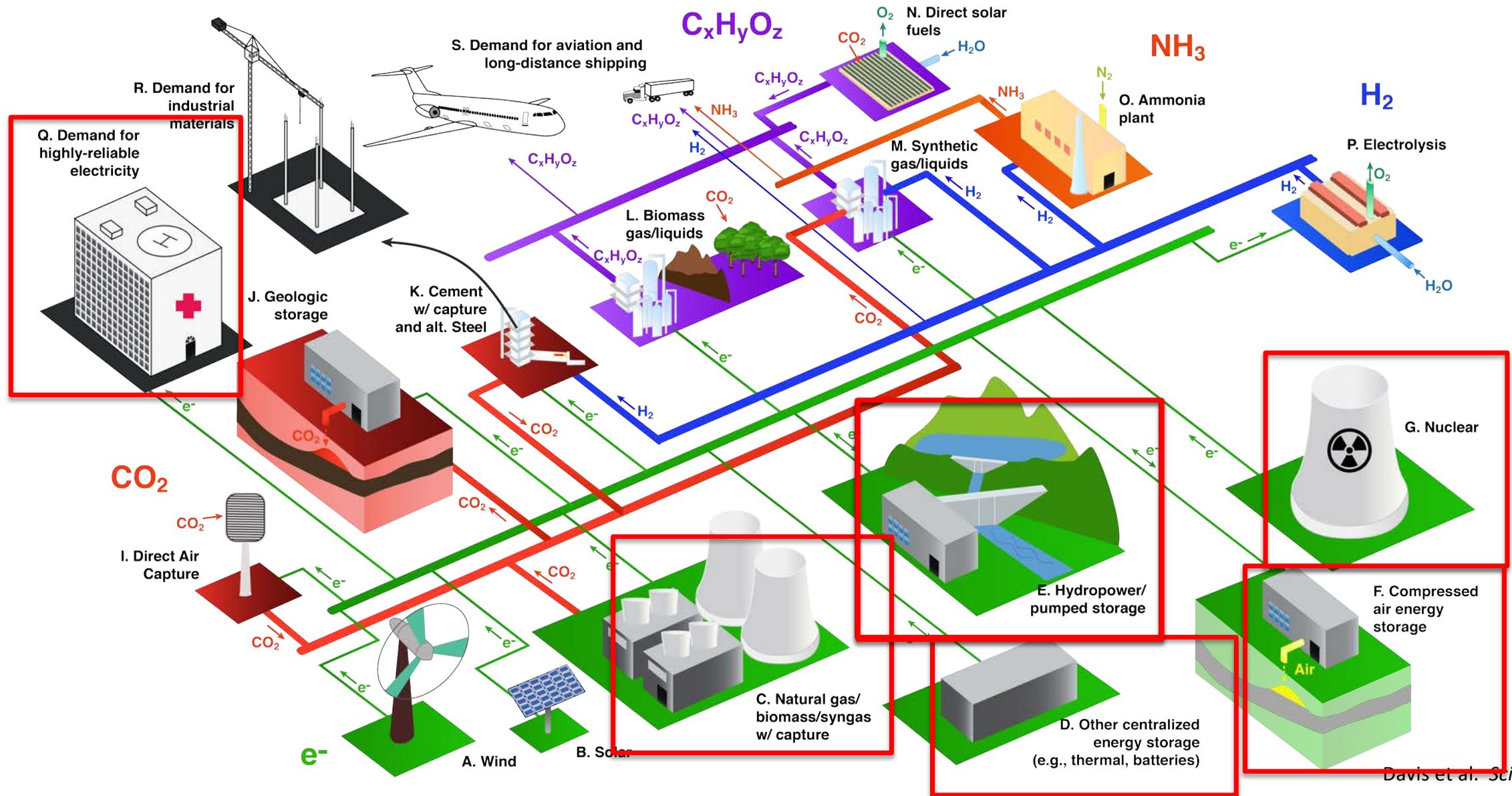
- Fossil-free, alternative processes of materials production and CCUS will likely be necessary
- Pursue manufacturing processes and waste management methods to accelerate carbonation of cements
- Carbon capture, utilization, & storage (CCUS) of cement process emissions could be a source of negative emissions



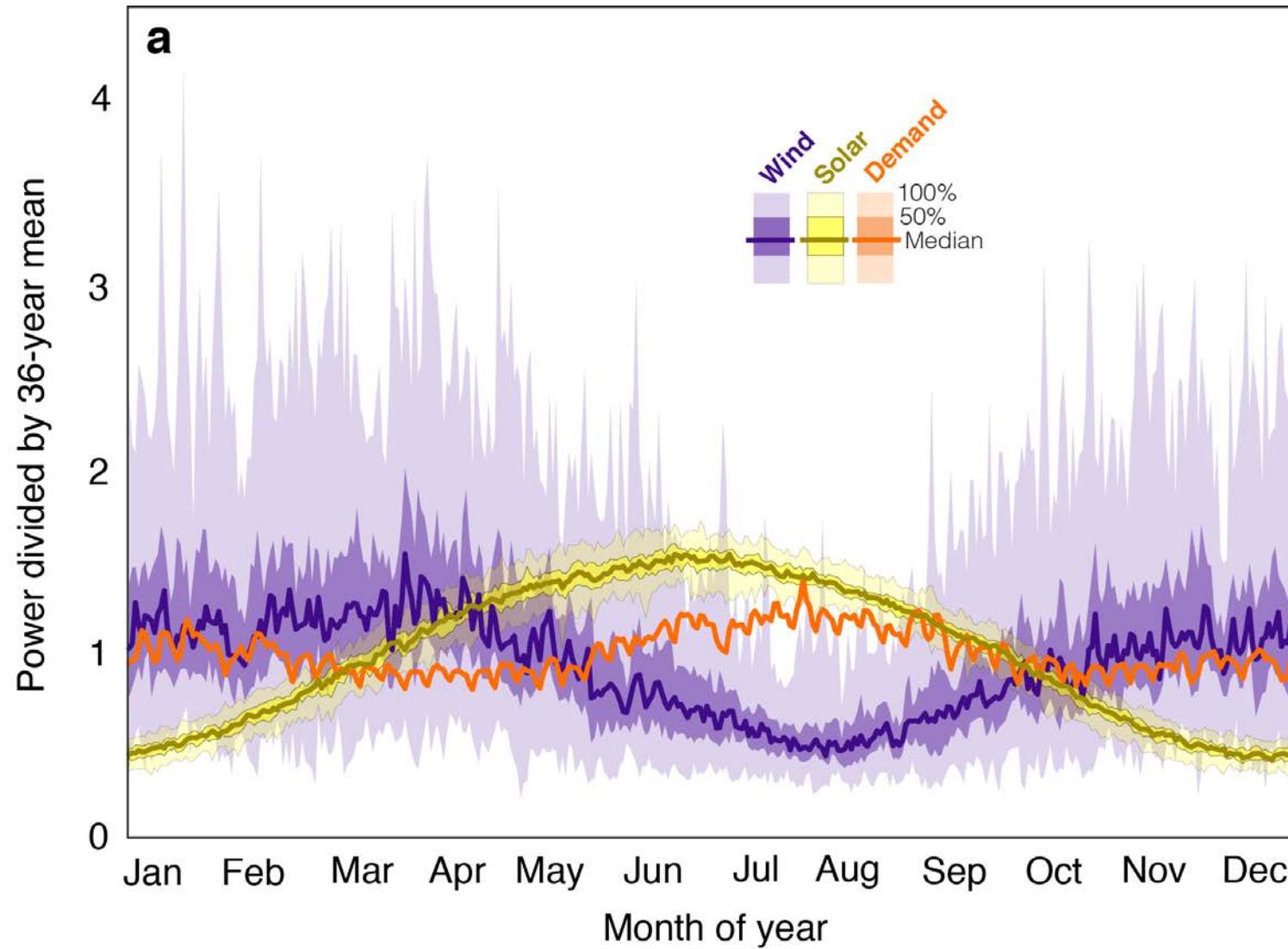
# Highly-reliable electricity (assuming substantial but variable and uncertain renewable energy)



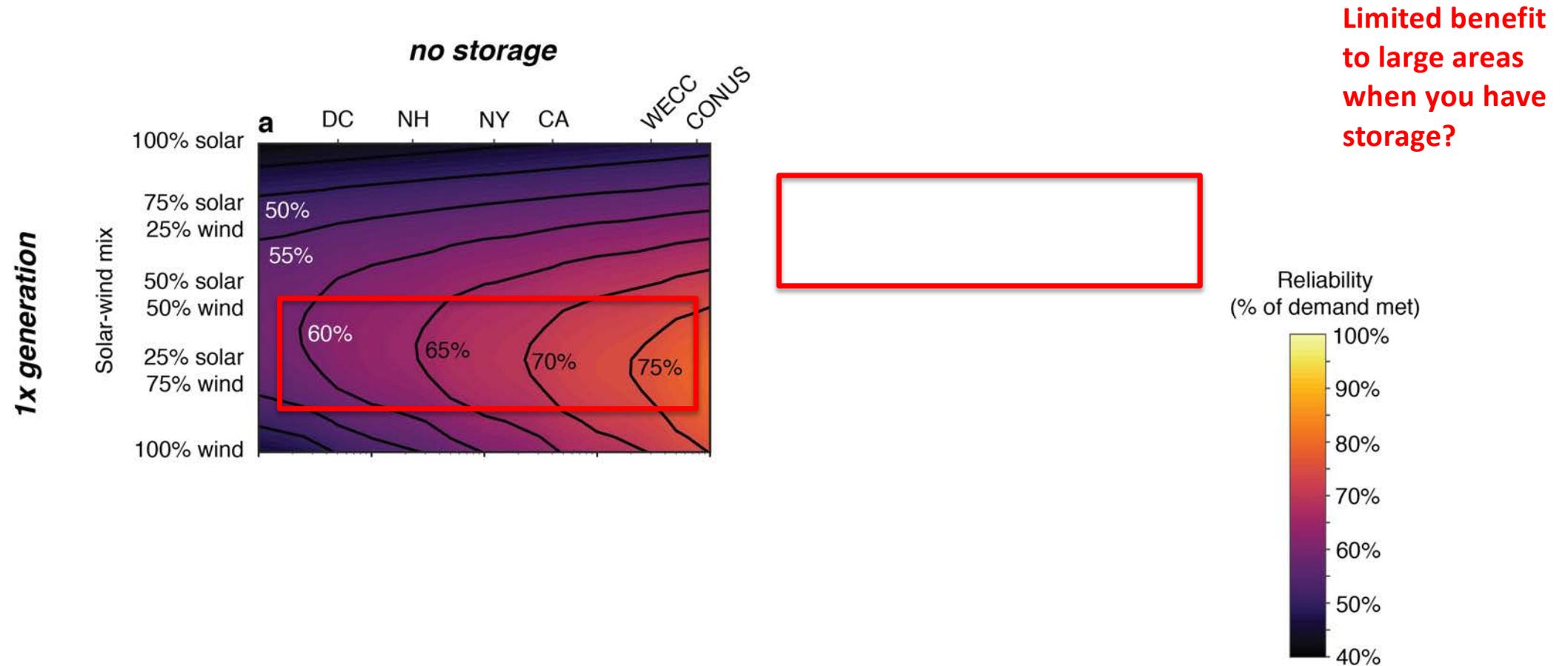
...will require some combination of flexible generation, demand management, and energy storage



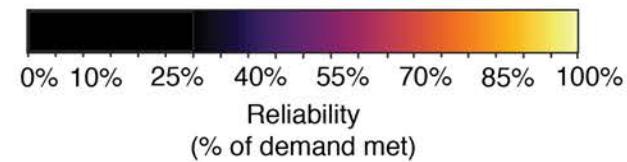
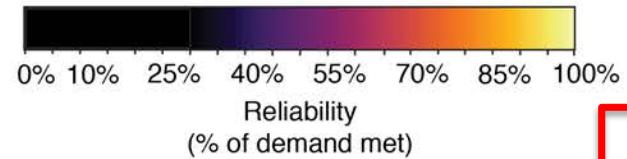
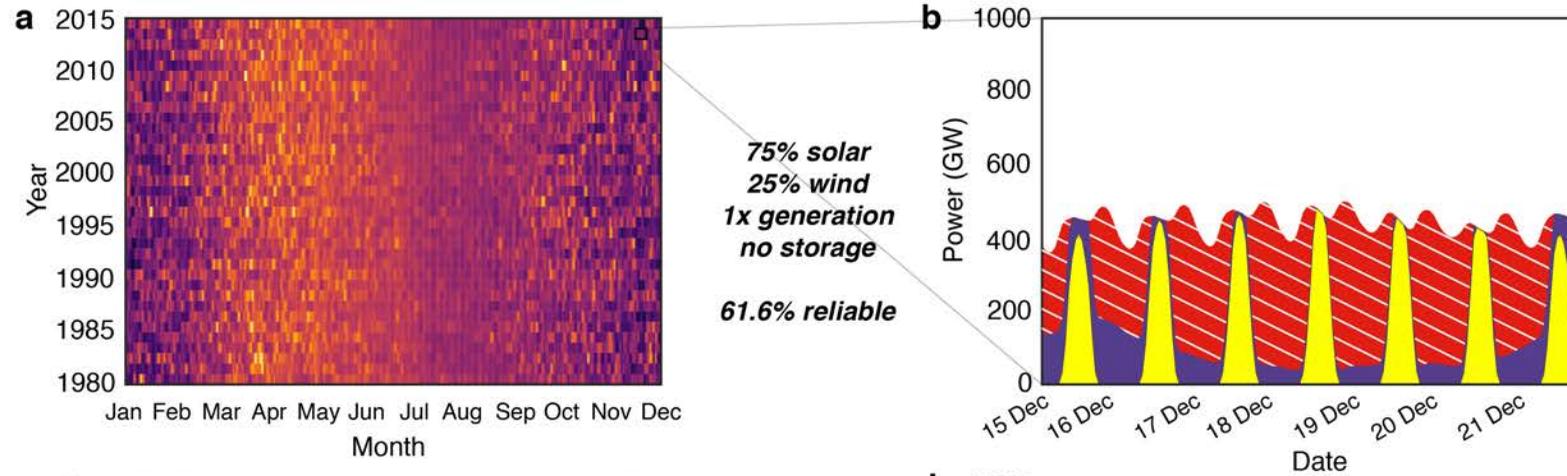
Temporal variability of wind and solar resources and power demand in the continental U.S.



Increase reliability by spreading out, overbuilding generation, and installing storage



But even when you do *all* that, there are still multi-day periods with lots of unmet demand

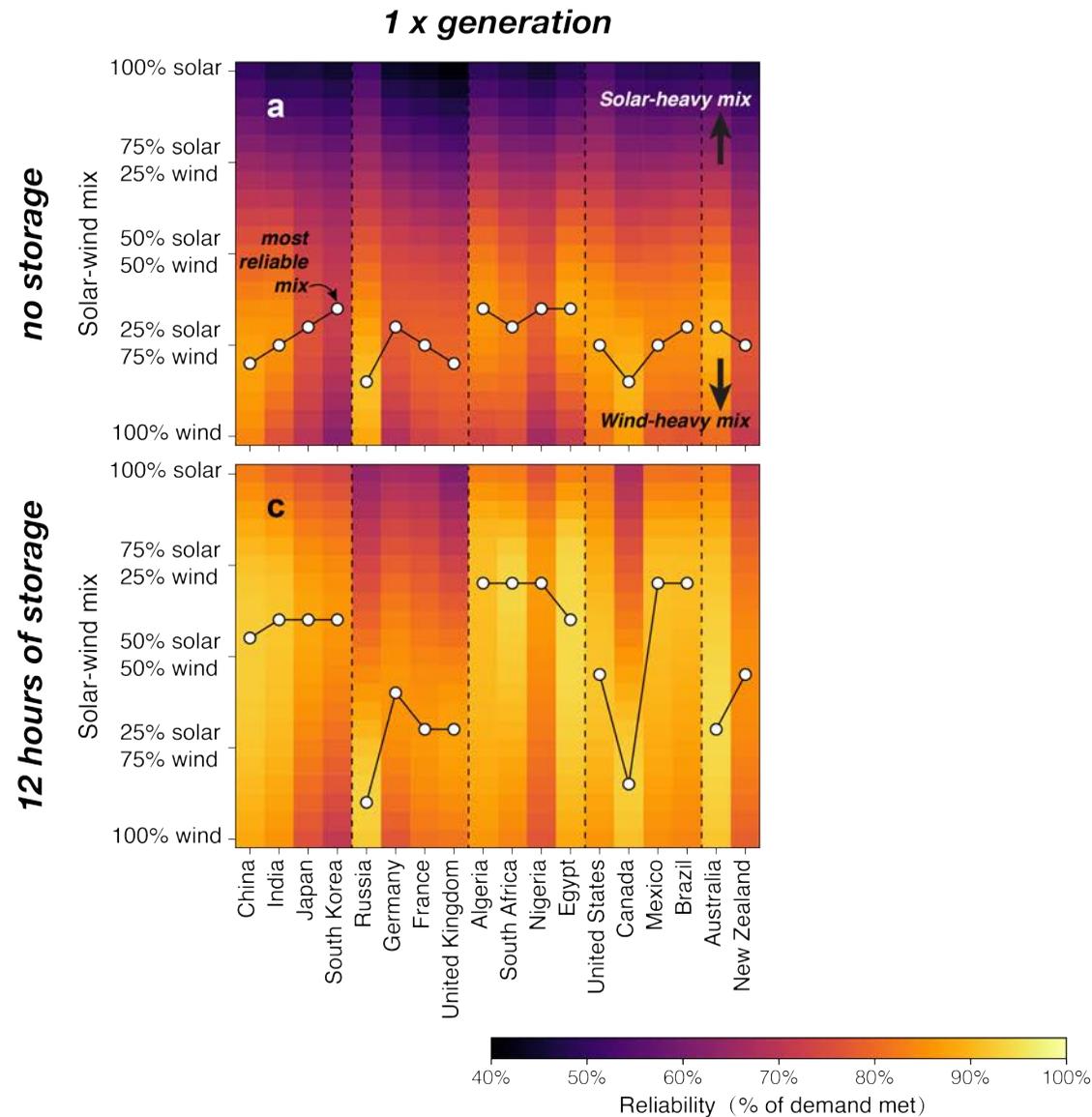


# Reliability of electricity supply by varying solar and wind resource mix, generation and energy storage

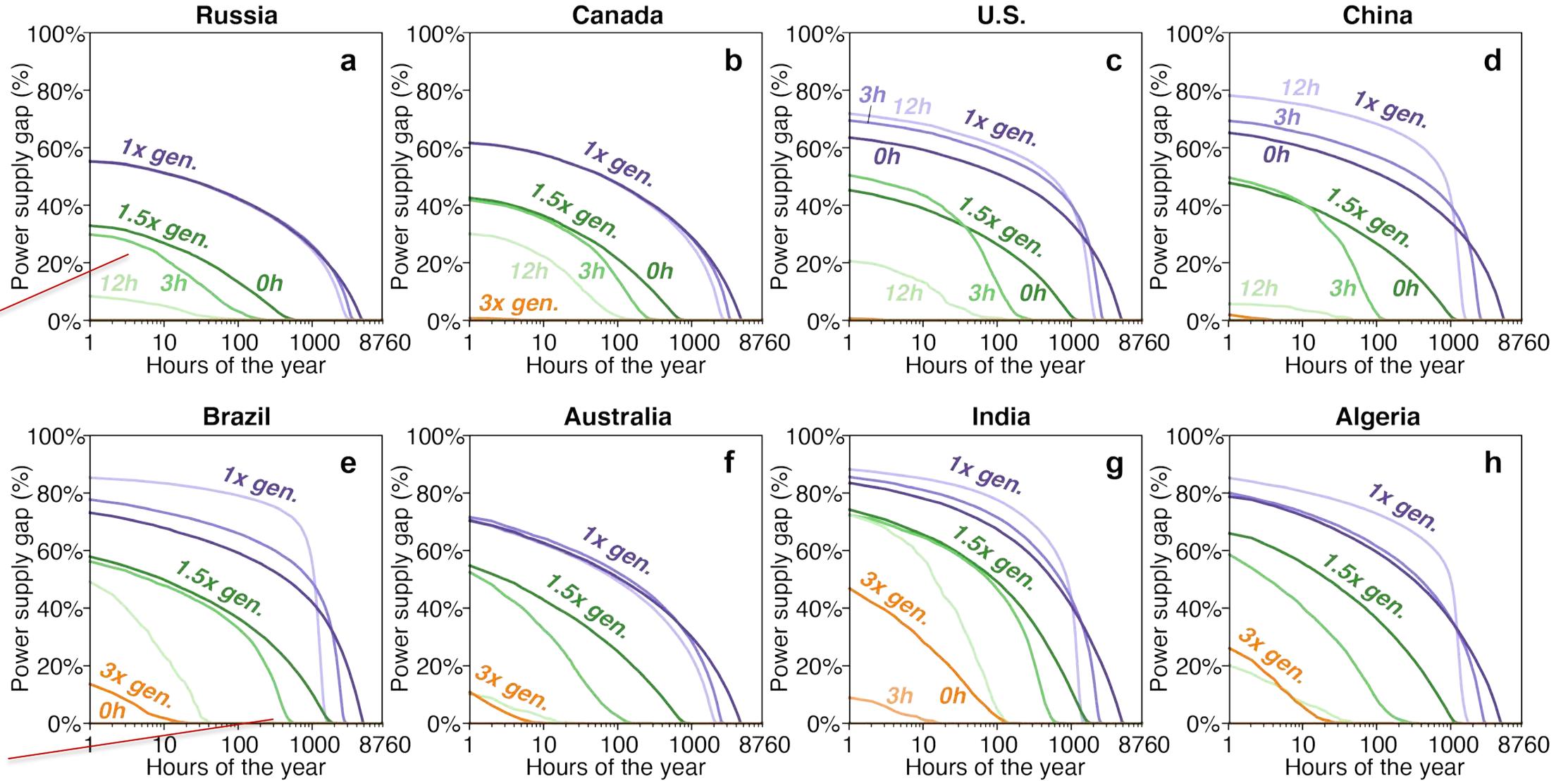
Increasing excess generation by 10% is equivalent to adding 3.9 hours of storage

72-92% reliable

83-94% reliable



# Average power supply gaps in “most reliable” systems

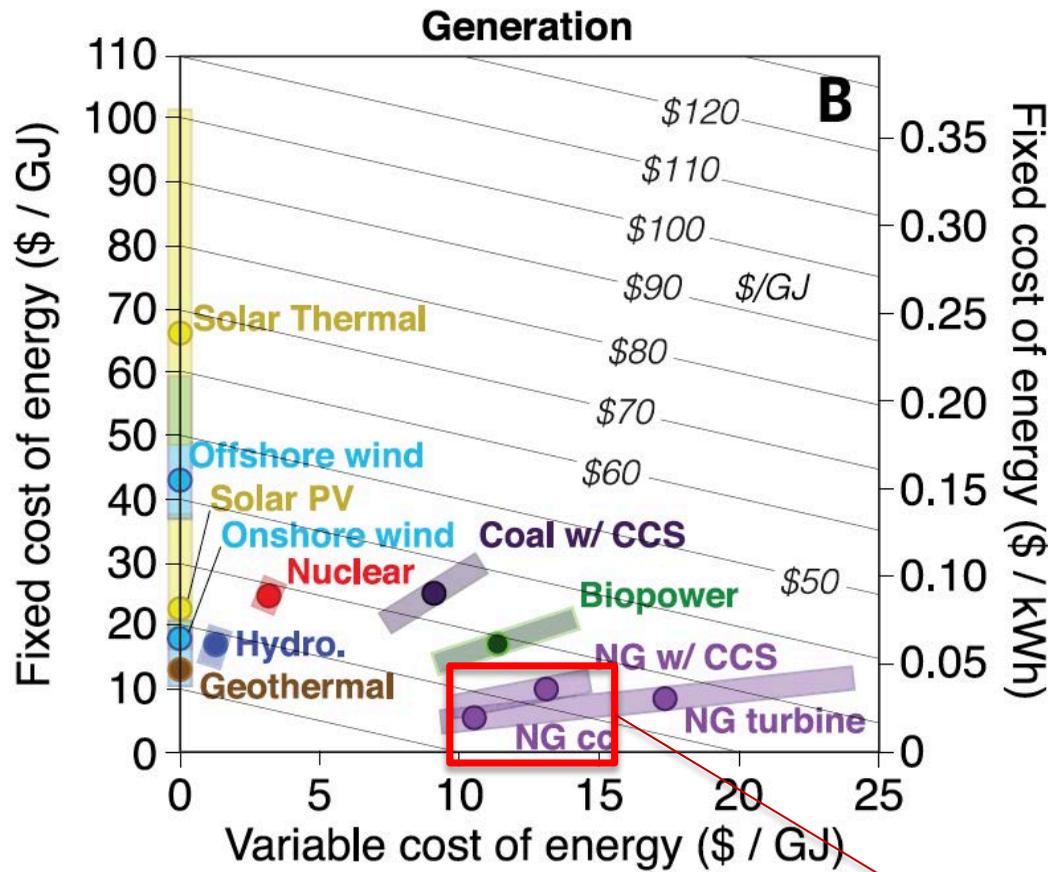


Areas under these curves are load-duration curves of backup technologies

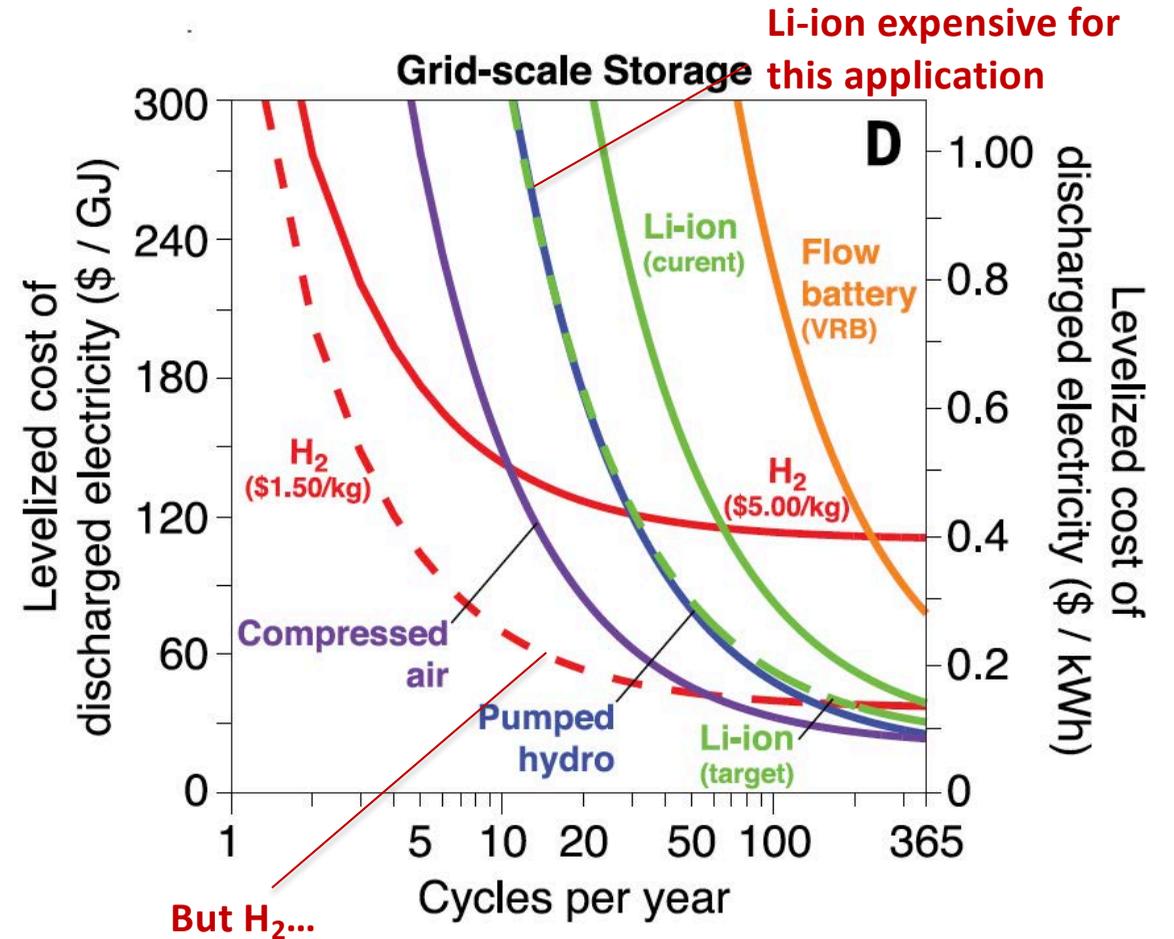
Maybe 25-50% of generating capacity for few hundred hours per year

Given that gaps are big but infrequent, utilization rate of back-up resources will be low—

We need electricity sources with low fixed costs or that can meet other demands when electricity is not needed



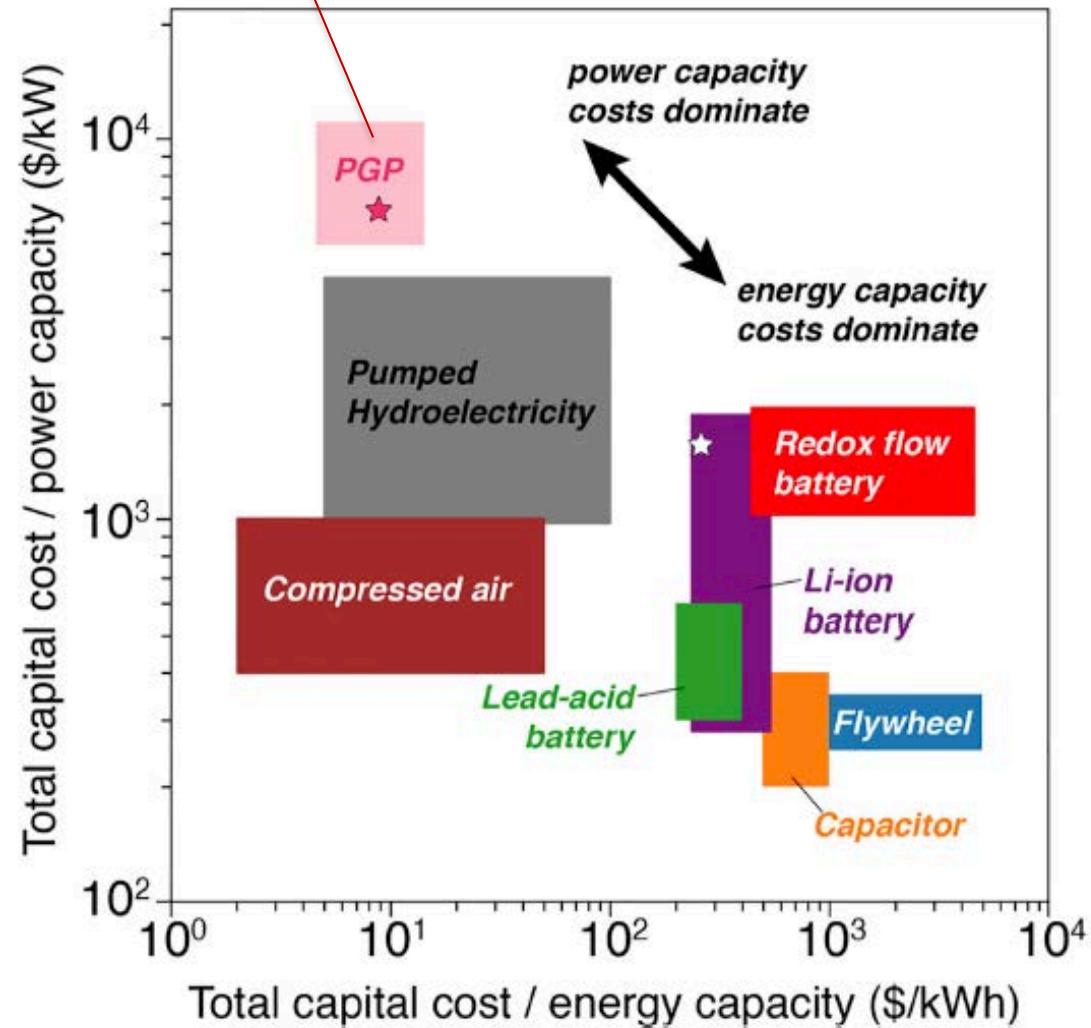
Like the natgas we use now, but w/o the CO<sub>2</sub>



Li-ion expensive for this application

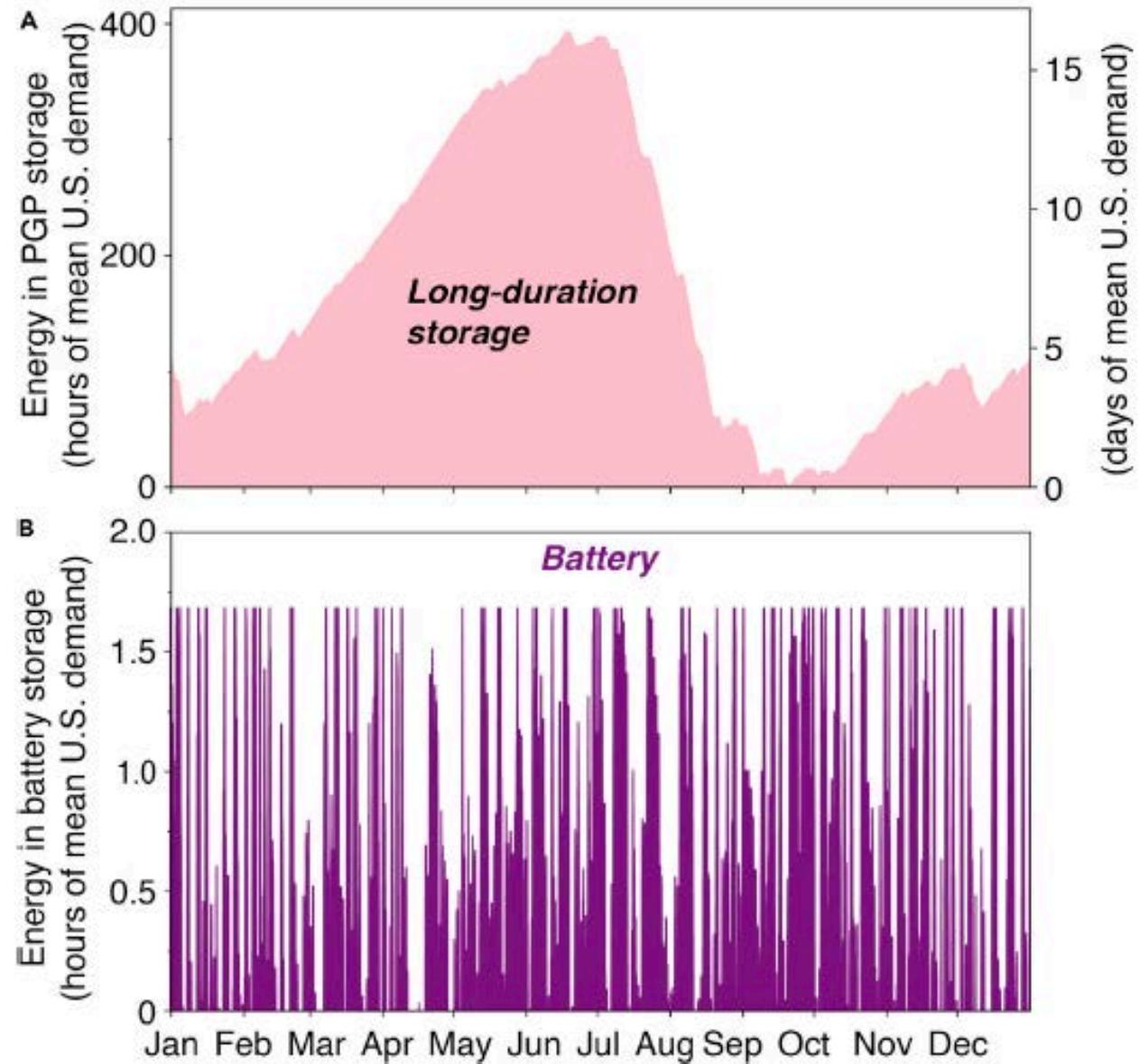
But H<sub>2</sub>...

Hydrogen (e.g. power-to-gas-to-power PGP) is attractive because its costs are dominated by power capacity not energy capacity

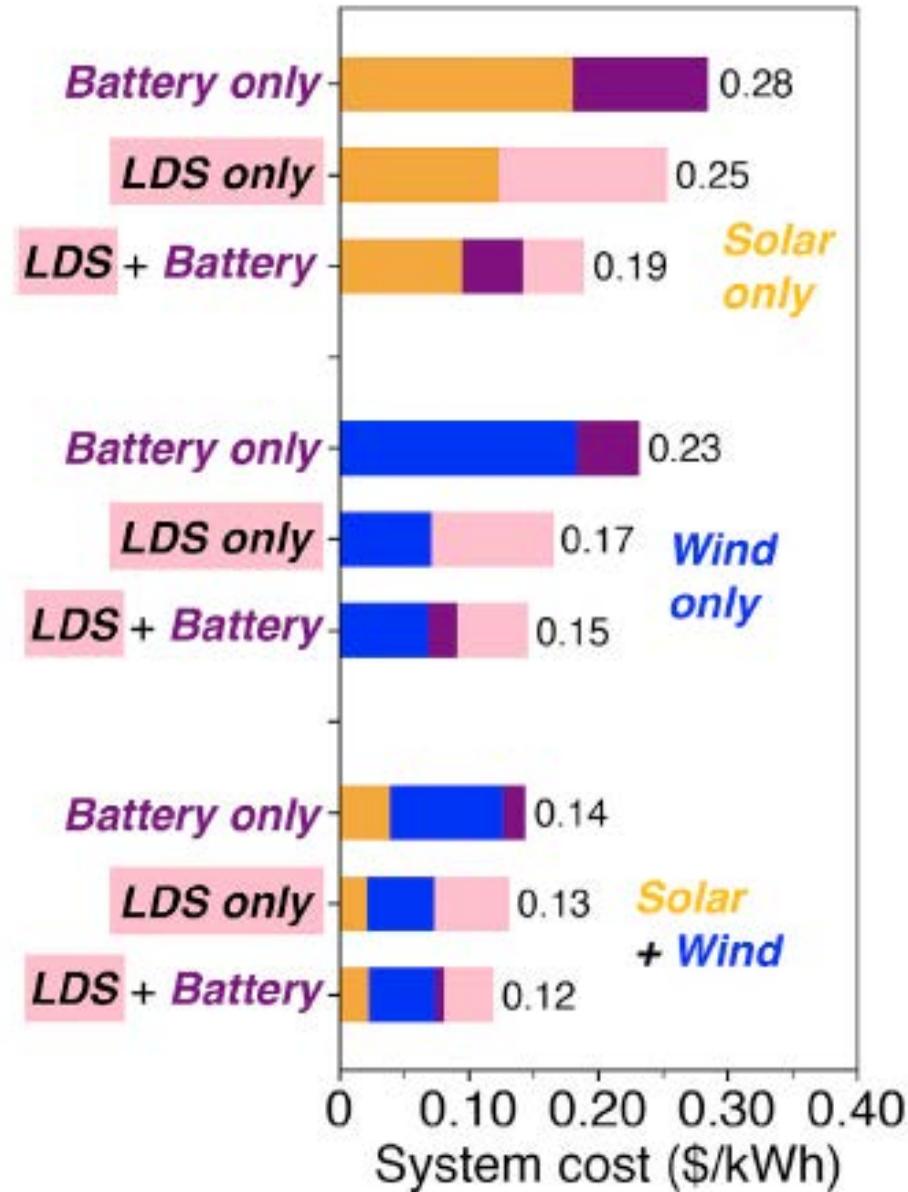


A relatively low-power electrolyzer can generate large quantities of hydrogen (energy) by operating all but the few hundred hours when it is needed.

Hydrogen is thus economically better-suited to filling long-duration gaps

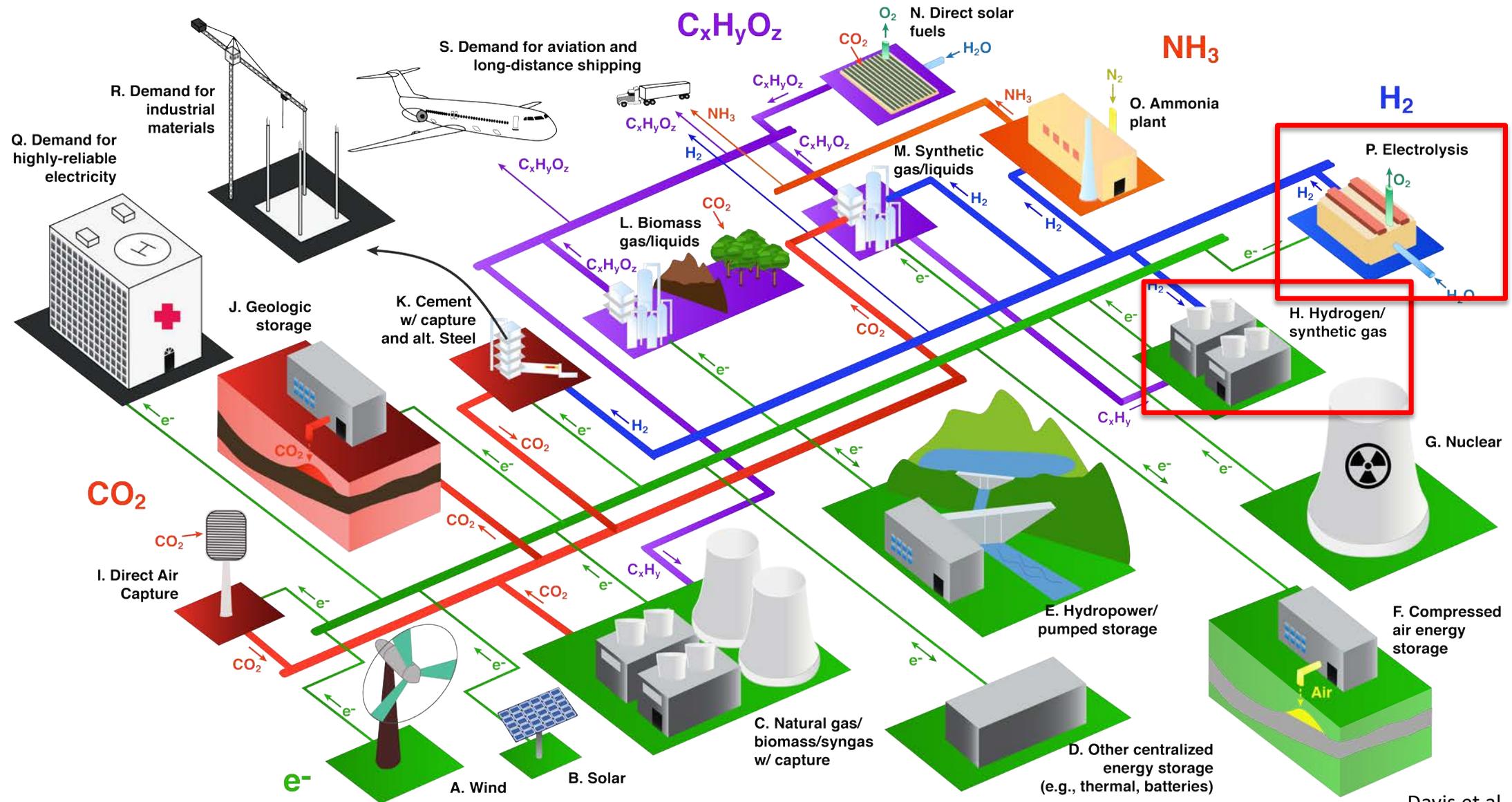


Hydrogen is thus economically better-suited to filling long-duration gaps



Even at current costs, long-duration storage by hydrogen are consistently cheaper than solar, wind and battery-only systems

Also big opportunities for hydrogen to integrate electricity, transport, and industry sectors



## Take aways – Highly-reliable electricity

- Geophysical variability in solar and wind resources reveal the need for back-up technologies (flexible generation, demand management, or energy storage)
- At regional- and continental-scales, the gaps in power production are large and long-duration—thousands of GWh (tens of PJ) over days or weeks
- Economic analyses show consistent benefits of long-duration storage of hydrogen over



## Summary



Tremendous prospects for decarbonization in the near-term



Remaining challenges that require further innovation, systems analysis and coordination with policymakers and businesses



**Thank you.**

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